

**Village of Oak Park, Cook County, Illinois****\$10,005,000 General Obligation Corporate Purpose Bonds, Series 2016D****\*\*Street, Alleys and Village Facility Improvements\*\*****\*\*\*Final\*\*\*****Pricing Summary**

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	YTM	Call Date	Call Price	Dollar Price
11/01/2019	Serial Coupon	3.000%	1.400%	125,000.00	104.684%	-	-	-	130,855.00
11/01/2020	Serial Coupon	3.000%	1.550%	750,000.00	105.602%	-	-	-	792,015.00
11/01/2021	Serial Coupon	3.000%	1.650%	25,000.00	106.453%	-	-	-	26,613.25
11/01/2022	Serial Coupon	3.000%	1.850%	800,000.00	106.502%	-	-	-	852,016.00
11/01/2023	Serial Coupon	3.000%	2.100%	800,000.00	105.830%	-	-	-	846,640.00
11/01/2024	Serial Coupon	3.000%	2.250%	800,000.00	105.462%	-	-	-	843,696.00
11/01/2025	Serial Coupon	3.000%	2.450%	600,000.00	103.973%	c 2.504%	11/01/2024	100.000%	623,838.00
11/01/2026	Serial Coupon	3.000%	2.680%	800,000.00	102.290%	c 2.737%	11/01/2024	100.000%	818,320.00
11/01/2027	Serial Coupon	3.000%	2.830%	600,000.00	101.209%	c 2.871%	11/01/2024	100.000%	607,254.00
11/01/2028	Serial Coupon	3.000%	2.950%	600,000.00	100.353%	c 2.965%	11/01/2024	100.000%	602,118.00
11/01/2029	Serial Coupon	3.000%	3.030%	600,000.00	99.679%	-	-	-	598,074.00
11/01/2030	Serial Coupon	3.000%	3.100%	200,000.00	98.871%	-	-	-	197,742.00
11/01/2031	Serial Coupon	3.000%	3.150%	200,000.00	98.217%	-	-	-	196,434.00
11/01/2032	Serial Coupon	3.125%	3.200%	200,000.00	99.066%	-	-	-	198,132.00
11/01/2033	Serial Coupon	3.125%	3.250%	905,000.00	98.377%	-	-	-	890,311.85
11/01/2034	Serial Coupon	3.125%	3.330%	1,000,000.00	97.241%	-	-	-	972,410.00
11/01/2036	Term 1 Coupon	3.250%	3.400%	1,000,000.00	97.836%	-	-	-	978,360.00
<b>Total</b>	-	-	-	<b>\$10,005,000.00</b>	-	-	-	-	<b>\$10,174,829.10</b>

**Bid Information**

Par Amount of Bonds	\$10,005,000.00
Reoffering Premium or (Discount)	169,829.10
Gross Production	\$10,174,829.10
Total Underwriter's Discount (0.920%)	\$(92,072.50)
Bid (100.777%)	10,082,756.60
Total Purchase Price	\$10,082,756.60
Bond Year Dollars	\$117,185.00
Average Life	11.713 Years
Average Coupon	3.0806259%
Net Interest Cost (NIC)	3.0142722%
True Interest Cost (TIC)	2.9941492%

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**Speer Financial, Inc.**  
Public Finance Consultants Since 1954

**Village of Oak Park, Cook County, Illinois****\$10,005,000 General Obligation Corporate Purpose Bonds, Series 2016D****\*\*Street, Alleys and Village Facility Improvements\*\*****\*\*\*Final\*\*\*****Debt Service Schedule**

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
11/01/2016	-	-	-	-	-
05/01/2017	-	-	152,640.63	152,640.63	-
11/01/2017	-	-	152,640.63	152,640.63	305,281.26
05/01/2018	-	-	152,640.63	152,640.63	-
11/01/2018	-	-	152,640.63	152,640.63	305,281.26
05/01/2019	-	-	152,640.63	152,640.63	-
11/01/2019	125,000.00	3.000%	152,640.63	277,640.63	430,281.26
05/01/2020	-	-	150,765.63	150,765.63	-
11/01/2020	750,000.00	3.000%	150,765.63	900,765.63	1,051,531.26
05/01/2021	-	-	139,515.63	139,515.63	-
11/01/2021	25,000.00	3.000%	139,515.63	164,515.63	304,031.26
05/01/2022	-	-	139,140.63	139,140.63	-
11/01/2022	800,000.00	3.000%	139,140.63	939,140.63	1,078,281.26
05/01/2023	-	-	127,140.63	127,140.63	-
11/01/2023	800,000.00	3.000%	127,140.63	927,140.63	1,054,281.26
05/01/2024	-	-	115,140.63	115,140.63	-
11/01/2024	800,000.00	3.000%	115,140.63	915,140.63	1,030,281.26
05/01/2025	-	-	103,140.63	103,140.63	-
11/01/2025	600,000.00	3.000%	103,140.63	703,140.63	806,281.26
05/01/2026	-	-	94,140.63	94,140.63	-
11/01/2026	800,000.00	3.000%	94,140.63	894,140.63	988,281.26
05/01/2027	-	-	82,140.63	82,140.63	-
11/01/2027	600,000.00	3.000%	82,140.63	682,140.63	764,281.26
05/01/2028	-	-	73,140.63	73,140.63	-
11/01/2028	600,000.00	3.000%	73,140.63	673,140.63	746,281.26
05/01/2029	-	-	64,140.63	64,140.63	-
11/01/2029	600,000.00	3.000%	64,140.63	664,140.63	728,281.26
05/01/2030	-	-	55,140.63	55,140.63	-
11/01/2030	200,000.00	3.000%	55,140.63	255,140.63	310,281.26
05/01/2031	-	-	52,140.63	52,140.63	-
11/01/2031	200,000.00	3.000%	52,140.63	252,140.63	304,281.26
05/01/2032	-	-	49,140.63	49,140.63	-
11/01/2032	200,000.00	3.125%	49,140.63	249,140.63	298,281.26
05/01/2033	-	-	46,015.63	46,015.63	-
11/01/2033	905,000.00	3.125%	46,015.63	951,015.63	997,031.26
05/01/2034	-	-	31,875.00	31,875.00	-
11/01/2034	1,000,000.00	3.125%	31,875.00	1,031,875.00	1,063,750.00
05/01/2035	-	-	16,250.00	16,250.00	-
11/01/2035	500,000.00	3.250%	16,250.00	516,250.00	532,500.00
05/01/2036	-	-	8,125.00	8,125.00	-
11/01/2036	500,000.00	3.250%	8,125.00	508,125.00	516,250.00
<b>Total</b>	<b>\$10,005,000.00</b>	<b>-</b>	<b>\$3,610,031.42</b>	<b>\$13,615,031.42</b>	<b>-</b>

**Yield Statistics**

Bond Year Dollars	\$117,185.00
Average Life	11.713 Years
Average Coupon	3.0806259%
Net Interest Cost (NIC)	3.0142722%
True Interest Cost (TIC)	2.9941492%
Bond Yield for Arbitrage Purposes	2.8973148%
All Inclusive Cost (AIC)	3.0797892%

**IRS Form 8038**

Net Interest Cost	2.9263011%
Weighted Average Maturity	11.554 Years

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**Village of Oak Park, Cook County, Illinois**

\$10,005,000 General Obligation Corporate Purpose Bonds, Series 2016D

\*\*Street, Alleys and Village Facility Improvements\*\*

\*\*\*Final\*\*\*

**Sources & Uses**

Dated 11/01/2016 | Delivered 11/01/2016

**Sources Of Funds**

Par Amount of Bonds	\$10,005,000.00
Reoffering Premium	169,829.10
<b>Total Sources</b>	<b>\$10,174,829.10</b>

**Uses Of Funds**

Total Underwriter's Discount (0.920%)	92,072.50
Costs of Issuance	82,000.00
Street, Alleys and Village Facility Improvements	10,000,000.00
Rounding Amount	756.60
<b>Total Uses</b>	<b>\$10,174,829.10</b>