

**UNSAVED Bond Report**

**\$10,100,000.00**  
**Oak Park Vlg, IL**  
**General Obligation Corporate Purpose Bonds,**  
**Series 2016D**  
**S&P: AA / Moody: / Fitch: / Kroll:**  
**Description: OAK PARK VLG**  
**Sale Date: 10/17/2016 09:45:00 AM CDST**  
**ML**

**Delivery Date: 11/01/2016**  
**First Int Date: 05/01/2017**

**Dated Date: 11/01/2016**  
**Int Accrue Date: 11/01/2016**  
**Submitted via Parity:**

No. of Bonds	Maturity Date	Coupon	Price or Basis	Computed Price Yield	Conc.	Takedown	Price To Date
125	11/01/2019	3.0000	1.4000	104.6840		0.2500	
750	11/01/2020	3.0000	1.5500	105.6020		0.3750	
25	11/01/2021	3.0000	1.6500	106.4530		0.3750	
800	11/01/2022	3.0000	1.8500	106.5020		0.5000	
800	11/01/2023	3.0000	2.1000	105.8300		0.5000	
800	11/01/2024	3.0000	2.2500	105.4620		0.5000	
600	11/01/2025	3.0000	2.4500	103.9730		0.6250	<b>11/01/2024</b>
800	11/01/2026	3.0000	2.6800	102.2900		0.6250	<b>11/01/2024</b>
600	11/01/2027	3.0000	2.8300	101.2090		0.7500	<b>11/01/2024</b>
600	11/01/2028	3.0000	2.9500	100.3530		0.7500	<b>11/01/2024</b>
600	11/01/2029	3.0000	3.0300	99.6790		1.0000	11/01/2029
200	11/01/2030	3.0000	3.1000	98.8710		1.0000	11/01/2030
200	11/01/2031	3.0000	3.1500	98.2170		1.0000	11/01/2031
200	11/01/2032	3.1250	3.2000	99.0660		1.0000	11/01/2032
1,000	11/01/2033	3.1250	3.2500	98.3770		1.0000	11/01/2033
1,000	11/01/2034	3.1250	3.3300	97.2410		1.0000	11/01/2034
	11/01/2035						
1,000	11/01/2036	3.2500	3.4000	97.8360		1.0000	11/01/2036

**Summary**

	Total	Per \$100		
<b>Par Amount:</b>	10,100,000.00	100.000000		
<b>Gross Prod:</b>	10,268,287.25	101.666210		
<b>Spread:</b>	92,946.75	0.920265		
<b>Bid:</b>	10,175,340.50	100.745945		
<b>Accrued Int:</b>	0.00	0.000000		
<b>Bond Yrs:</b>	118,800.00			
<b>Avg Life:</b>	11.7624	<b>11 Years</b>	<b>9 Months</b>	<b>4 Days</b>
<b>Gross Int Cost:</b>	3,660,500.00			
<b>- Net Premium:</b>	75,340.50	(+Prod:168,287.25 -Spread:92,946.75)		
<b>Net Int Cost:</b>	3,585,159.50			
<b>NIC:</b>	3.017811			
<b>TIC -- NIC Date*:</b>	2.998315			
<b>Avg Takedown:</b>	7.422649			

**Call Schedule**

Bonds due 11/01/2025 to 11/01/2036 callable 11/01/2024 at par.