

### VILLAGE OF OAK PARK LAW DEPARTMENT

#### **MEMORANDUM**

To: Honorable Mayor Anan Abu-Taleb and Board of Trustees

cc: Cara Pavlicek, Village Manager

From: Paul L. Stephanides, Village Attorney (6)

Date: October 2, 2019

Re: Legal Procedures to Establish a Special Service Area

#### INTRODUCTION

The purpose of this memorandum is to review the legal procedures necessary for the Village of Oak Park ("Village") to establish a special service area ("SSA") to install a brick street for traffic calming at the 500 and 600 blocks of North Euclid Avenue pursuant to the Transportation Commission's recommendation.

#### **BACKGROUND**

The establishment of a SSA is controlled by the Illinois Special Service Area Tax Law, 35 ILCS 200/27-5 et seq. ("SSA Law"). A SSA is defined as "a contiguous area within a municipality or county in which special governmental services are provided in addition to those services provided generally throughout the municipality or county, the cost of the special services to be paid from revenues collected from taxes levied or imposed upon property within that area." 35 ILCS 200/27-5. Property may be considered contiguous even though "certain completely surrounded portions of the territory are excluded from the special service area." *Id.* The services that may be provided include all forms of services pertaining to the government and affairs of the Village. *Id.* This would include a SSA to install a brick street.

#### DISCUSSION

#### i. Ballot

Although not required by law, the Village typically has mailed ballots to the property owners in the proposed SSA to have the property owners vote on their willingness to have a SSA established to fund an improvement. Should the Village receive a response from more than fifty percent of the property owners in favor of establishing an SSA, staff would start the formal process for establishing a SSA as described below.

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#### II. Proposing Ordinance

The first step to establish a SSA is for the Village to adopt an ordinance proposing the SSA. 35 ILCS 200/27-30. A public hearing must be held not less than sixty (60) days after adoption of the proposing ordinance pursuant to a notice of public hearing. *Id.* 

#### III. Notice of Hearing

Notice of the public hearing is provided in two ways. First, the notice is published in a local newspaper at least fifteen (15) days prior to the public hearing. 35 ILCS 200/27-30. Second, notice must be mailed by regular United States mail not less than 10 days prior to the hearing addressed "to the person or persons in whose name the general taxes for the last preceding year were paid on each property lying within the special service area." *Id.* As such, the notice is mailed to the last known taxpayer as reflected in the Cook County Treasurer's records.

#### IV. Public Hearing

At the public hearing, all interested persons may file written objections with the Village Clerk and may speak at the hearing with regard to the SSA's establishment. 35 ILCS 200/27-35. The Board may adjourn the meeting to another date without further notice by motion fixing the time and place to reconvene. *Id.* At the public hearing or the first regular board meeting thereafter, the Village may delete territory from the SSAa, but the area must still remain contiguous. *Id.* 

#### V. Objection Petition

The Village's action in adopting a proposing ordinance proposing the SSA is subject to an "objection petition" that may be filed to defeat or veto the establishment of the area. 35 ILCS 200/27-55. The petition must be filed with the village clerk within 60 days following the final adjournment of the public hearing. It must be signed by at least 51% of the "electors [registered voters] residing within the special service area" and at least 51% of the "owners of record of the land included within the boundaries of the special service area." *Id.* Significantly, those who may speak at the public hearing on a SSA proposal includes "any interested person," while those persons who may sign a petition only include electors and owners of record.

"Registered voters" are defined as "those registered to vote at the time of the public hearing held with regard to the SSA as reflected in the applicable county's records." *Id.* "Owners of record" are defined as "[e]ach person in whose name legal title to land included within the boundaries of the special service area is held according to the records of the county in which the land is located" at the time of the public hearing. *Id.* "Land owned in the name of a land trust, corporation, estate or partnership shall be considered to have a single owner of record." *Id.* The "owner of record" of these entities is the person or entity permitted to sign the objection petition (i.e., a bank for a trust). *Ciacco v. City of Elgin*, 85 III.App.3d 507, 515 (2nd Dist. 1980). For property owned by married couples or groups of individuals in their own names, "each owner" receives an objection

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vote. Owners of property who own more than one parcel of property within the boundaries of the proposed SA that sign the objection petition have their vote counted only once.

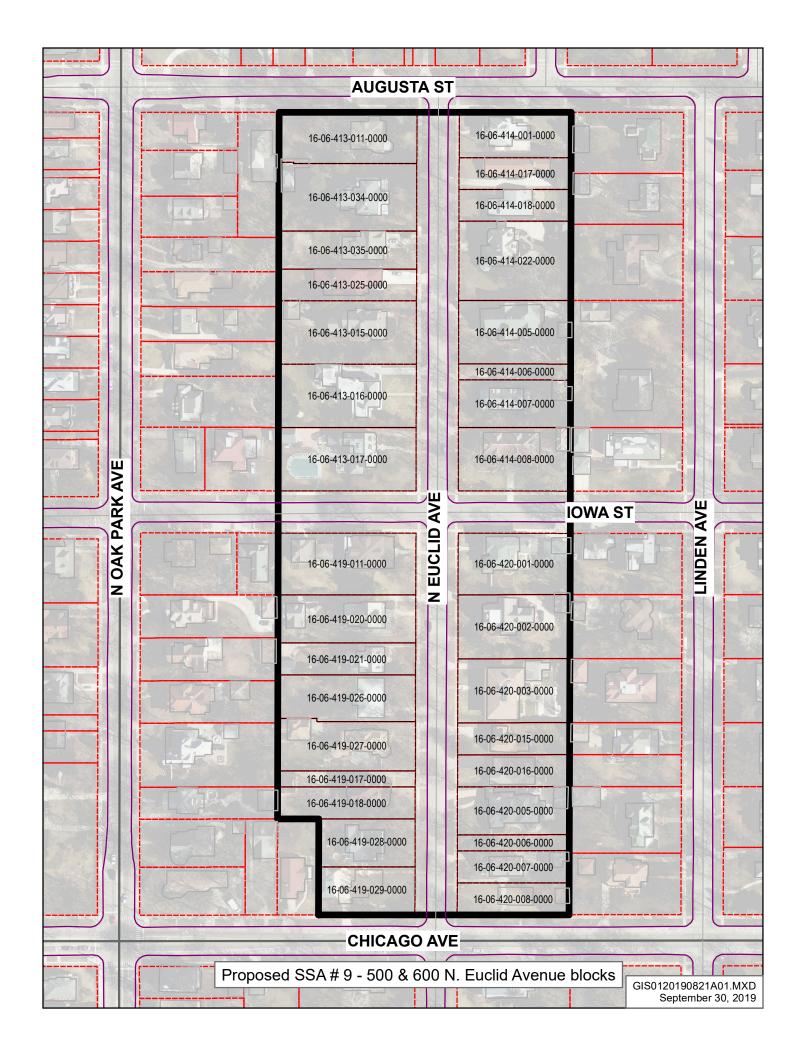
If a petition is filed that does not meet the statutory requirements set forth above, as determined by the Village, the petition fails unless a lawsuit is filed to challenge the determination. If a petition does meet the statutory requirements, the SSA cannot be proposed again for a period of two (2) years. 35 ILCS 200/27-55.

#### VI. Ordinance Establishing the SSA

After the time has run to file an objection petition, the Village's next and final step is to adopt the ordinance establishing the SSA. That ordinance must contain the following: (1) boundaries of the SSA; (2) the legal description of the territory of the area; (3) the permanent tax index numbers of the parcels located within the area; (4) an accurate map of the territory; (5) a copy of the notice of the public hearing; and (6) a description of the special services to be provided. 35 ILCS 200/27-40. The ordinance must be recorded with the Cook County Recorder of Deeds no later than 60 days after the date the ordinance was adopted. *Id*.

#### CONCLUSION

The above describes the legal procedures necessary to establish a SSA. Please let me know if there are any questions.



#### MILL AND OVERLAY (asphalt replacement)

		500 N Euclid		600 N Euclid		
Limits:		from N of crosswalk/stop bar at Chicago to south of Iowa Stop bar		from north of Iowa stop bar to Augusta edge of pavement		
scope of work		milling, patching base, leveli and surface course; frames			adjustment; orners at	
area		1930 sqyd		2000 sqyd		
base patching		150 sq yd		200 sq yd		
manhole frames		4		3 + 1 ComEd		
stop bars		none		2 x 24" x 14'		
crosswalks 12" bars		none		10 x 12" x 6'		
payitems			cost		cost	
Milling < 3"	\$2.65 /sy	1,930	\$5,115	2,000	\$5,300	
HMA leveling binder	\$77 /ton	109	\$8,359	113	\$8,663	
HMA Surface course	\$77 /ton			175	\$13,456	
Class D Patches	\$35 /sy			175	\$6,125	
Frame & Lid Adjustmen	\$365.00 /ea			3	\$1,095	
sidewalk removal	\$1.60 /sf		\$0	300	\$480	
ADA ramps	\$7.00 /sf		\$0	300	\$2,100	
curb removal	\$5.00 /ft		\$0	100	\$500	
new curb	\$26.00 /ft		\$0	100	\$2,600	
mobilization	\$35,000 /Lsum			0.06	\$2,100	
parkway restoration	\$20 /sy		\$0	35	\$700	
stop bars	\$4.00 /ft		\$0	28	\$112	
crosswalk	\$2.50 /ft	-	\$0	60	\$150	
		Subtotal	\$36,400		\$43,400	
		TOTAL COST	1	\$79,800		

		BRICK			
	500 and 600 N blocks of Euclid				
Limits:	from south from crosswalk at Chicago (incl crosswalk) to north of crosswalk at Augusta (and crosswalk). At Iowa both N-S crosswalks plus stop bars on Iowa are included.				
scope of work	<ul> <li>pavement removal full depth (incl asphalt, stone base, concrete caps over utilities, etc.)</li> <li>installation of 4" stone sub-base, asphalt base with weep holes</li> <li>installation of reclamed brick pavers on sand setting bed</li> <li>sidewalk ramps upgrade at Augusta</li> <li>asphalt surface rem and replacement 2" at limits</li> <li>parkway restoration at Augusta</li> <li>pavement markings</li> </ul>				
area		0 sf = 4,325 sy			
manhole frames		+ 3 utilities			
stop bars		x 24" x 14'			
rosswalks 12" bars ncidental asphalting	(9+10) x 12" x 6'				
ayitems	cost				
pavement removal 13"	\$18.00 /sy	4,325	\$77,850		
ub-base stone 4"	\$8.00 /sy	4,325	\$34,600		
sphalt base 5"	\$75 /ton	1,216	\$91,230		
rick with sand cushion `	\$15.00 /sf	38,900	\$583,500		
rame & Lid Adjustment	\$365.00 /ea	10	\$3,650		
idewalk removal	\$1.60 /sf	300	\$480		
ADA ramps	\$7.00 /sf	300	\$2,100		
urb removal new curb	\$5.00 /ft \$26.00 /ft	100 100	\$500 \$2,600		
asph surf rem and repl 2"	\$26.00 /ft \$200 /ton	100	\$2,000		
asphi suri rem and repi 2 asphalt base drainage	\$2,000 /Lsum	10	\$2,000		
spriait base drainage	\$2,000 /Esuili	ı	\$2,000		
nobilization	\$35,000 /Lsum	0.10	\$3,500		
arkway restoration	\$20 /sy	35	\$700		
top bars	\$25.00 /ft	56	\$1,400		
rosswalk	\$15.00 /ft	114	\$1,710		
	TOTAL	COST	\$807,900		

## Estimated Annual Tax Levy Spreadsheet for SSA #9 for Brick Streets on 500 & 600 N. Euclid Costs are shown at residents' funding 100% of brick street construction at \$808,000 for 20 year period

		2018 Board of Review Certified				Assumed Annual Interest Rat 3.00%
SSA # 9 PIN's		Total Assessed	TY2018	EST TY2018	Total Payment	# of Years
	TaxParcel_Situsddress	Value	EAV FACTOR	EAV		20
		(a)	2.9109		(c)	Estimated Annual Tax Levy
16-06-420-007-0000	506 N EUCLID AVE				\$ 21,060.58	(\$1,415.60)
16-06-420-008-0000	500 N EUCLID AVE				\$ 2,544.71	(\$171.04)
16-06-419-028-0000	507 N EUCLID AVE				\$ 29,931.54	(\$2,011.87)
16-06-419-029-0000	700 CHICAGO AVE				\$ 4,133.01	(\$277.80)
16-06-420-005-0000	510 N EUCLID AVE				\$ 28,288.75	(\$1,901.45)
16-06-420-006-0000	508 N EUCLID AVE				\$ 1,272.35	(\$85.52)
16-06-419-017-0000	519 N EUCLID AVE				\$ 1,563.19	(\$105.07)
16-06-419-018-0000	517 N EUCLID AVE				\$ 28,030.05	(\$1,884.06)
16-06-420-016-0000	518 N EUCLID AVE				\$ 13,789.55	(\$926.87)
16-06-419-027-0000	521 N EUCLID AVE				\$ 30,255.14	(\$2,033.62)
16-06-420-015-0000	522 N EUCLID AVE				\$ 19,015.20	(\$1,278.12)
16-06-419-026-0000	529 N EUCLID AVE				\$ 14,114.06	(\$948.69)
16-06-420-003-0000	530 N EUCLID AVE				\$ 38,902.92	(\$2,614.89)
16-06-419-021-0000	535 N EUCLID AVE				\$ 25,989.57	(\$1,746.91)
16-06-419-020-0000	537 N EUCLID AVE				\$ 32,783.62	(\$2,203.57)
16-06-420-002-0000	538 N EUCLID AVE				\$ 29,039.12	(\$1,951.88)
16-06-420-001-0000	546 N EUCLID AVE				\$ 33,726.25	(\$2,266.93)
16-06-419-011-0000	547 N EUCLID AVE				\$ 37,754.25	(\$2,537.68)
16-06-414-008-0000	600 N EUCLID AVE				\$ 39,444.19	(\$2,651.27)
16-06-413-017-0000	601 N EUCLID AVE				\$ 38,461.76	(\$2,585.23)
16-06-414-006-0000	614 N EUCLID AVE				\$ 1,272.35	(\$85.52)
16-06-414-007-0000	610 N EUCLID AVE				\$ 29,954.50	(\$2,013.41)
16-06-413-016-0000	611 N EUCLID AVE				\$ 35,923.79	(\$2,414.64)
16-06-414-005-0000	620 N EUCLID AVE				\$ 58,947.08	(\$3,962.17)
16-06-413-015-0000	623 N EUCLID AVE				\$ 45,994.85	(\$3,091.58)
16-06-413-025-0000	625 N EUCLID AVE				\$ 3,126.39	(\$210.14)
16-06-414-018-0000	638 N EUCLID AVE				\$ 13,104.08	(\$880.80)
16-06-414-022-0000	630 N EUCLID AVE				\$ 33,077.83	(\$2,223.35)
16-06-413-035-0000	635 N EUCLID AVE				\$ 17,642.43	(\$1,185.85)
16-06-413-034-0000	637 N EUCLID AVE				\$ 33,303.77	(\$2,238.54)
16-06-414-017-0000	642 N EUCLID AVE				\$ 16,547.95	(\$1,112.28)
16-06-414-001-0000	646 N EUCLID AVE				\$ 21,055.68	(\$1,415.27)
16-06-413-011-0000	647 N EUCLID AVE				\$ 27,949.53	(\$1,878.65)
		\$ 2,639,241	Total Est EAV	\$ 7,682,566.63	\$ 808,000.00	(\$54,310.29)

ESTIMATED TOTAL LEVY REQUIRED
ESTIMATED ANNUAL TAX LEVY REQUIRED ASSUMING 20 YRS @ 3% INT
ANNUAL TAX RATE

\$ 808,000
\$54,310.29
0.707%

# Estimated Annual Tax Levy Spreadsheet for SSA #9 for Brick Streets on 500 & 600 N. Euclid Costs are shown at residents' funding increased costs above resurfacing for brick street construction at \$728,000 for 20 year period

		2018 Board of				Assumed Annual Interest Rate
CCA # O DINI-		Review Certified Total Assessed	TY2018	FCT TV2040	Total Payment	3.00% # of Years
SSA # 9 PIN's	TaxParcel Situsddress	Value	EAV FACTOR	EST TY2018 EAV		# of Years 20
	TaxFarcer_Situsuuress	(a)	2.9109	LAV	(c)	Estimated Annual Tax Levy
16-06-420-007-0000	506 N EUCLID AVE	ζ- γ			\$ 18,975.37	(\$1,275.44)
16-06-420-008-0000	500 N EUCLID AVE				\$ 2,292.76	(\$154.11)
16-06-419-028-0000	507 N EUCLID AVE				\$ 26,968.02	(\$1,812.67)
16-06-419-029-0000	700 CHICAGO AVE				\$ 3,723.80	(\$250.30)
16-06-420-005-0000	510 N EUCLID AVE				\$ 25,487.88	(\$1,713.19)
16-06-420-006-0000	508 N EUCLID AVE				\$ 1,146.38	(\$77.05)
16-06-419-017-0000	519 N EUCLID AVE				\$ 1,408.42	(\$94.67)
16-06-419-018-0000	517 N EUCLID AVE				\$ 25,254.80	(\$1,697.52)
16-06-420-016-0000	518 N EUCLID AVE				\$ 12,424.24	(\$835.10)
16-06-419-027-0000	521 N EUCLID AVE				\$ 27,259.58	(\$1,832.27)
16-06-420-015-0000	522 N EUCLID AVE				\$ 17,132.50	(\$1,151.57)
16-06-419-026-0000	529 N EUCLID AVE				\$ 12,716.63	(\$854.76)
16-06-420-003-0000	530 N EUCLID AVE				\$ 35,051.14	(\$2,355.99)
16-06-419-021-0000	535 N EUCLID AVE				\$ 23,416.34	(\$1,573.95)
16-06-419-020-0000	537 N EUCLID AVE				\$ 29,537.72	(\$1,985.40)
16-06-420-002-0000	538 N EUCLID AVE				\$ 26,163.96	(\$1,758.63)
16-06-420-001-0000	546 N EUCLID AVE				\$ 30,387.02	(\$2,042.48)
16-06-419-011-0000	547 N EUCLID AVE				\$ 34,016.20	(\$2,286.42)
16-06-414-008-0000	600 N EUCLID AVE				\$ 35,538.82	(\$2,388.77)
16-06-413-017-0000	601 N EUCLID AVE				\$ 34,653.66	(\$2,329.27)
16-06-414-006-0000	614 N EUCLID AVE				\$ 1,146.38	(\$77.05)
16-06-414-007-0000	610 N EUCLID AVE				\$ 26,988.71	(\$1,814.07)
16-06-413-016-0000	611 N EUCLID AVE				\$ 32,366.98	(\$2,175.57)
16-06-414-005-0000	620 N EUCLID AVE				\$ 53,110.74	(\$3,569.88)
16-06-413-015-0000	623 N EUCLID AVE				\$ 41,440.91	(\$2,785.48)
16-06-413-025-0000	625 N EUCLID AVE				\$ 2,816.85	(\$189.34)
16-06-414-018-0000	638 N EUCLID AVE				\$ 11,806.65	(\$793.59)
16-06-414-022-0000	630 N EUCLID AVE				\$ 29,802.80	(\$2,003.22)
16-06-413-035-0000	635 N EUCLID AVE				\$ 15,895.65	(\$1,068.44)
16-06-413-034-0000	637 N EUCLID AVE				\$ 30,006.36	(\$2,016.90)
16-06-414-017-0000	642 N EUCLID AVE				\$ 14,909.53	(\$1,002.15)
16-06-414-001-0000	646 N EUCLID AVE				\$ 18,970.96	(\$1,275.15)
16-06-413-011-0000	647 N EUCLID AVE				\$ 25,182.25	(\$1,692.64)
		\$ 2,639,241	Total Est EAV	\$ 7,682,566.63	\$ 728,000.00	(\$48,933.04)

ESTIMATED TOTAL LEVY REQUIRED
ESTIMATED ANNUAL TAX LEVY REQUIRED ASSUMING 20 YRS @ 3% INT
ANNUAL TAX RATE

\$ 728,000
\$48,933.04
0.6379